

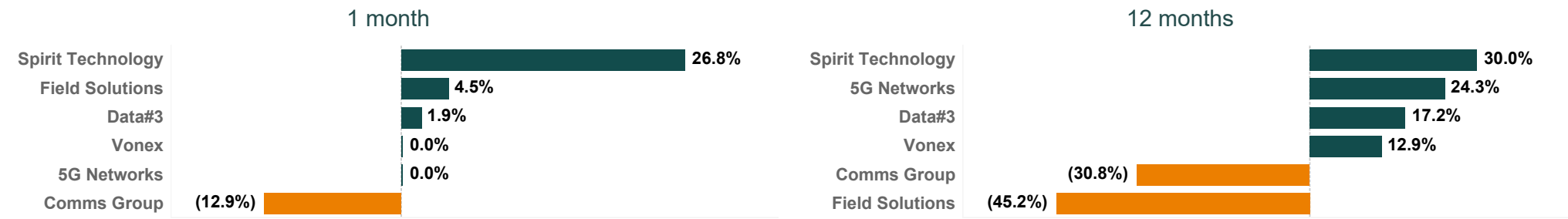
Summary

Detailed

June Year End

Calendar Year

Last Share Price & Daily Change (%)



Note: Only top 5 and bottom 5 movers from the list are shown

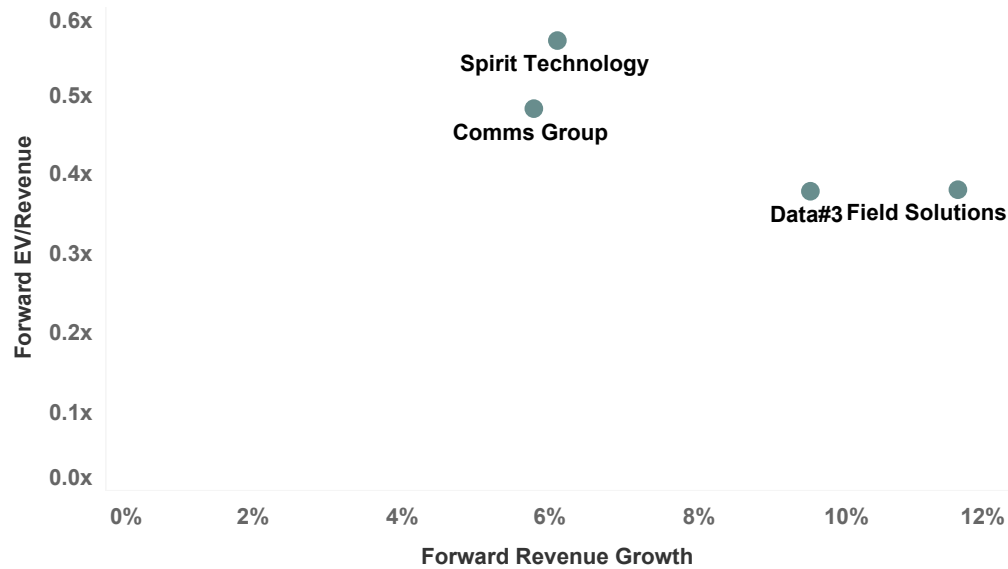
Valuation Metrics

	EV/Rev		EV/EBITDA		EV/EBIT	
	FY24	FY25	FY24	FY25	FY24	FY25
5G Networks						
Comms Group	0.5x	0.5x	4.0x	3.5x	7.1x	5.5x
Data#3	0.4x	0.4x	19.5x	17.4x	21.8x	19.2x
Field Solutions	0.4x	0.4x	4.8x	3.8x		
Spirit Technology	0.6x	0.6x	6.6x	6.2x	8.5x	8.0x
Vonex	0.8x		4.4x		5.8x	
Average	0.6x	0.5x	7.9x	7.8x	10.8x	10.9x

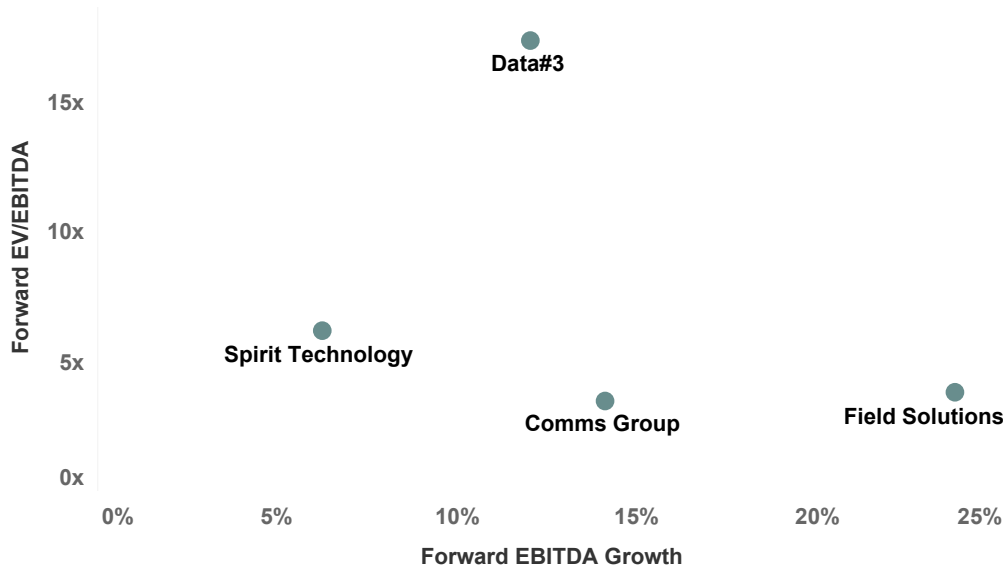
Note: Blank results are due to a lack of equity research analyst coverage, the EV/Revenue multiple being above 25x, or the EV/EBITDA & EV/EBIT being less than 0x or above 60x.  
Source: Broker Reports, company disclosures, Firehawk Analytics analysis.

Valuation Vs Growth Multiples

Jun-25 Rev Multiple vs Rev Growth



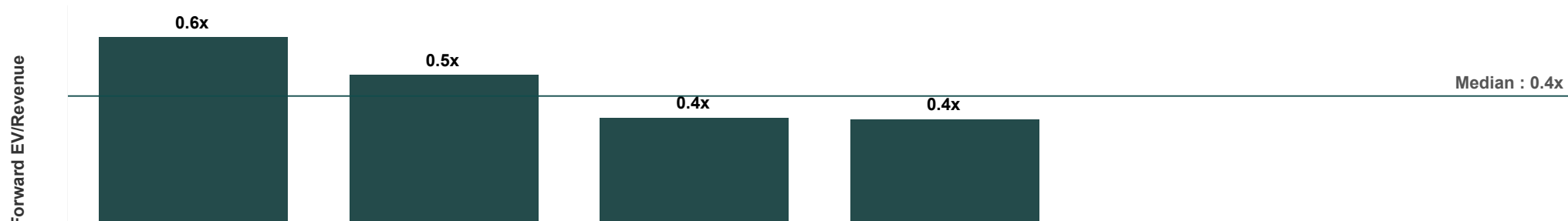
Jun-25 EBITDA Multiple vs EBITDA Growth



Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

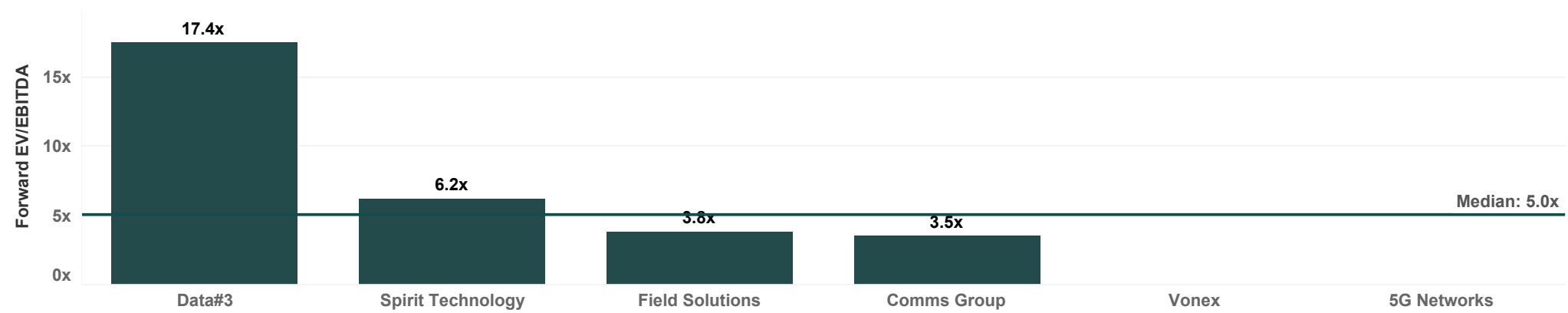
Valuation Multiples

EV/Jun-25 Rev





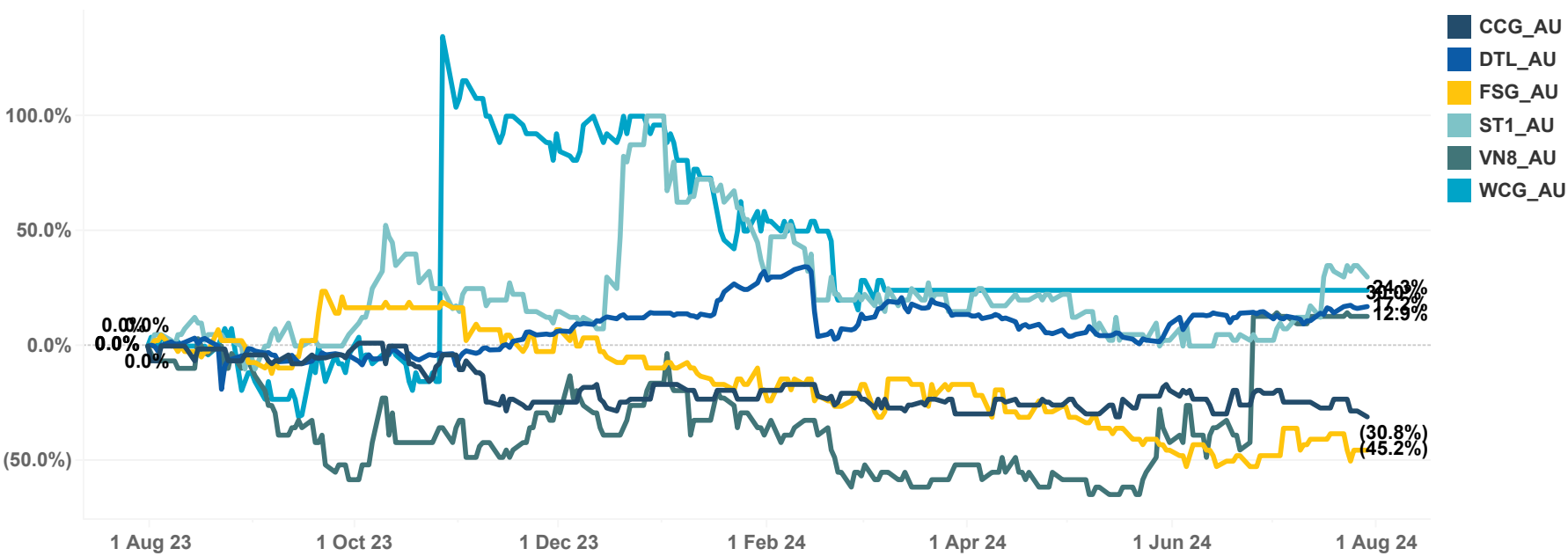
## EV/Jun-25 EBITDA



**Note:** All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

## Share Price Performance

Date period:  
12 months



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