

Summary

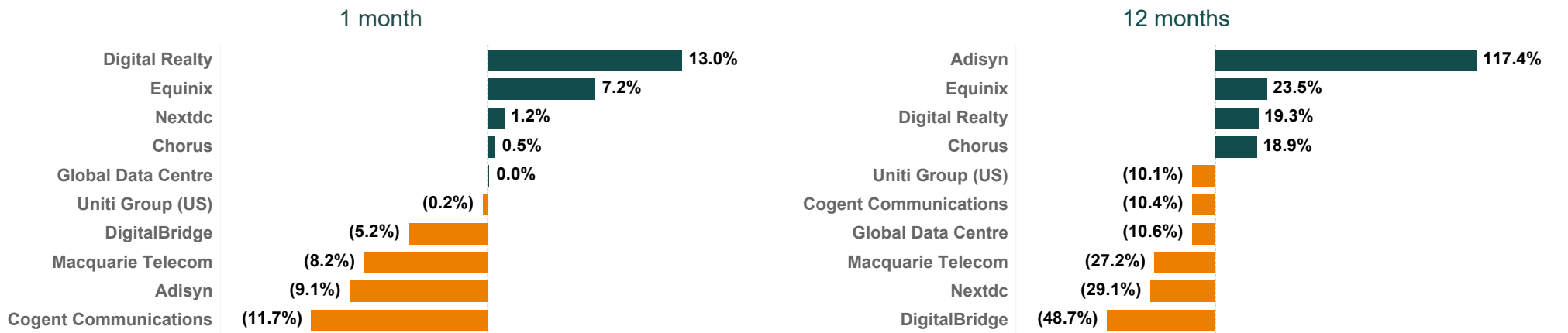
Detailed

June Year End

Calendar Year

## Last Share Price & Daily Change (%)

Date  
30/04/2025



Note: Only top 5 and bottom 5 movers from the list are shown

## Valuation Metrics

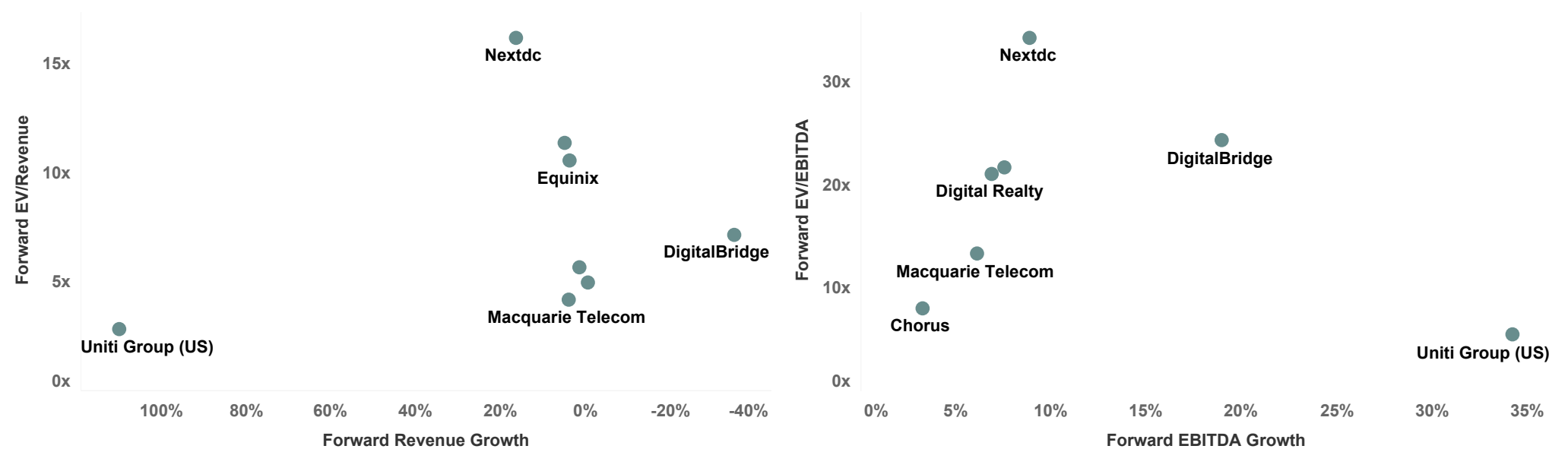
	EV/Rev		EV/EBITDA		EV/EBIT	
	FY24	FY25	FY24	FY25	FY24	FY25
Adisyn						
Chorus	5.8x	5.7x	8.3x	8.1x	24.8x	18.9x
Cogent Communications	5.0x	5.0x	14.9x	15.3x		
Digital Realty	12.0x	11.4x	22.6x	21.1x		
DigitalBridge	4.7x	7.2x	29.1x	24.4x	21.5x	25.5x
Equinix	11.0x	10.6x	23.4x	21.8x	59.3x	52.2x
Global Data Centre						
Macquarie Telecom	4.4x	4.2x	14.2x	13.4x	27.7x	25.0x
Nextdc	18.9x	16.2x	37.4x	34.4x		
Uniti Group (US)	6.0x	2.9x	7.5x	5.6x	11.8x	11.0x
Average	8.5x	7.9x	19.7x	18.0x	29.0x	26.5x

Note: Blank results are due to a lack of equity research analyst coverage, the EV/Revenue multiple being above 25x, or the EV/EBITDA & EV/EBIT being less than 0x or above 60x.  
Source: Broker Reports, company disclosures, Firehawk Analytics analysis.

## Valuation Vs Growth Multiples

Jun-25 Rev Multiple vs Rev Growth

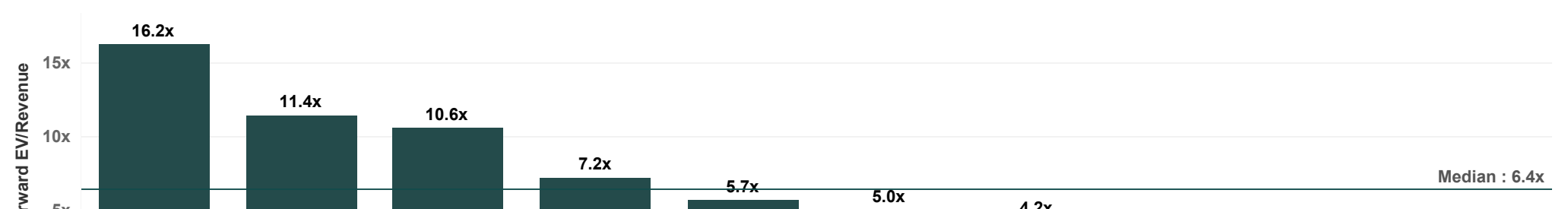
Jun-25 EBITDA Multiple vs EBITDA Growth

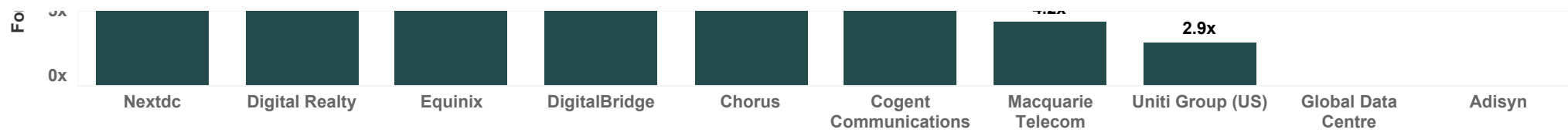


Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

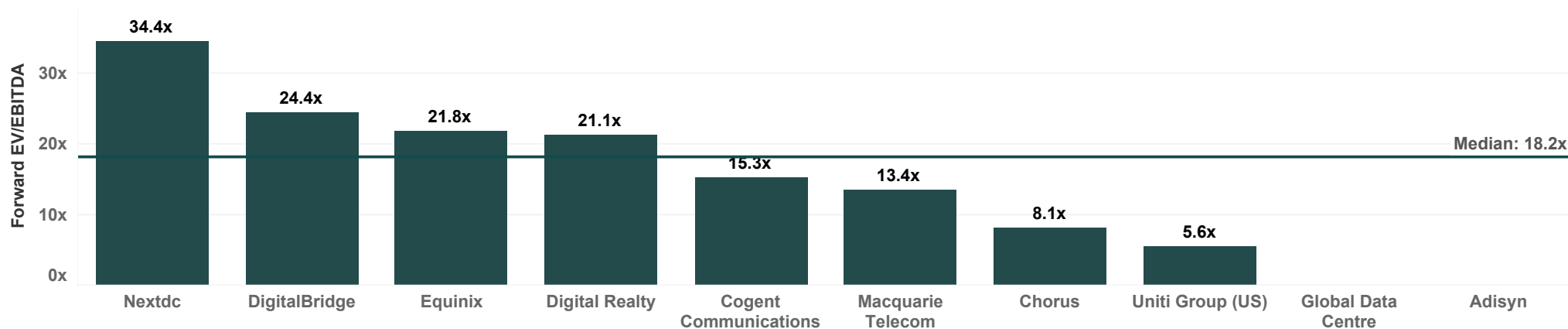
## Valuation Multiples

EV/Jun-25 Rev





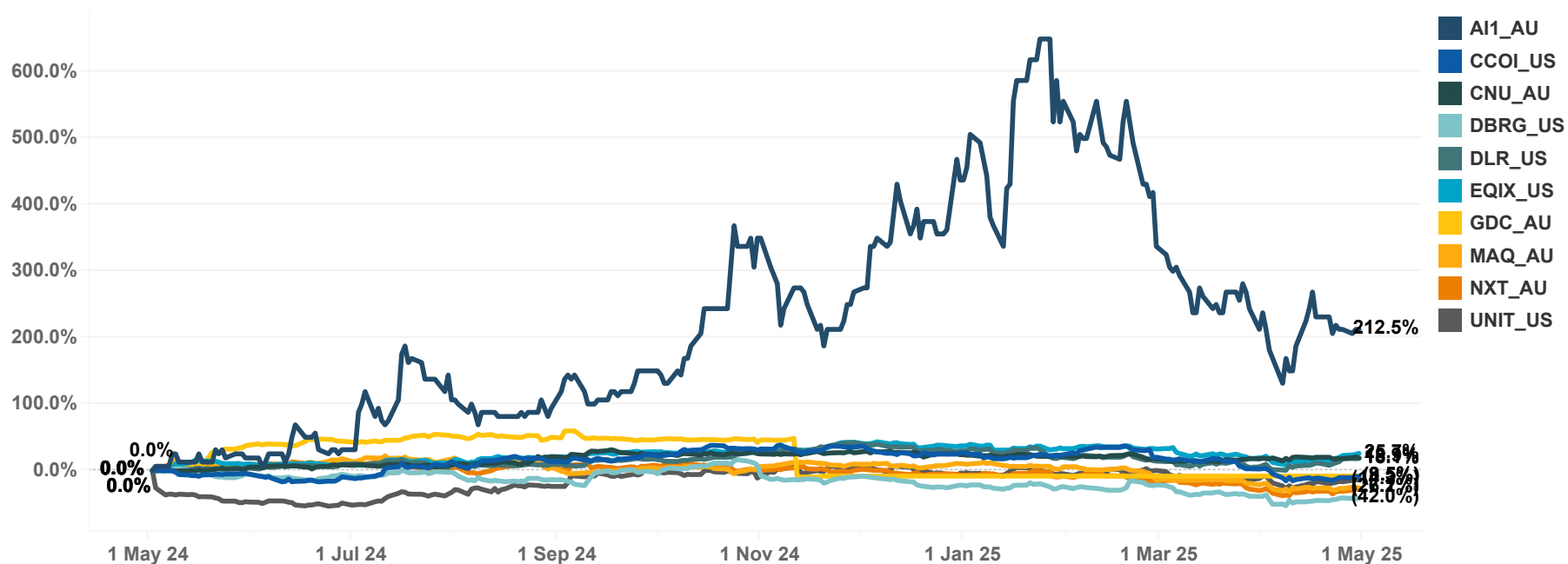
### EV/Jun-25 EBITDA



Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

### Share Price Performance

Date period:  
12 months



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