

Summary

Detailed

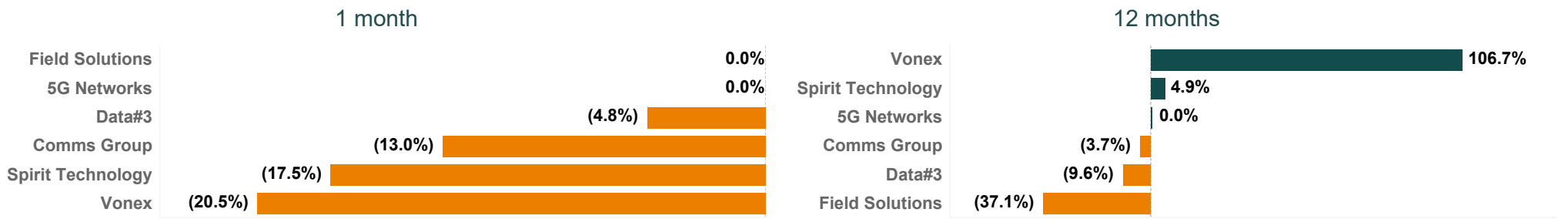
June Year End

Calendar Year

## Last Share Price & Daily Change (%)

Date

01/04/2025



Note: Only top 5 and bottom 5 movers from the list are shown

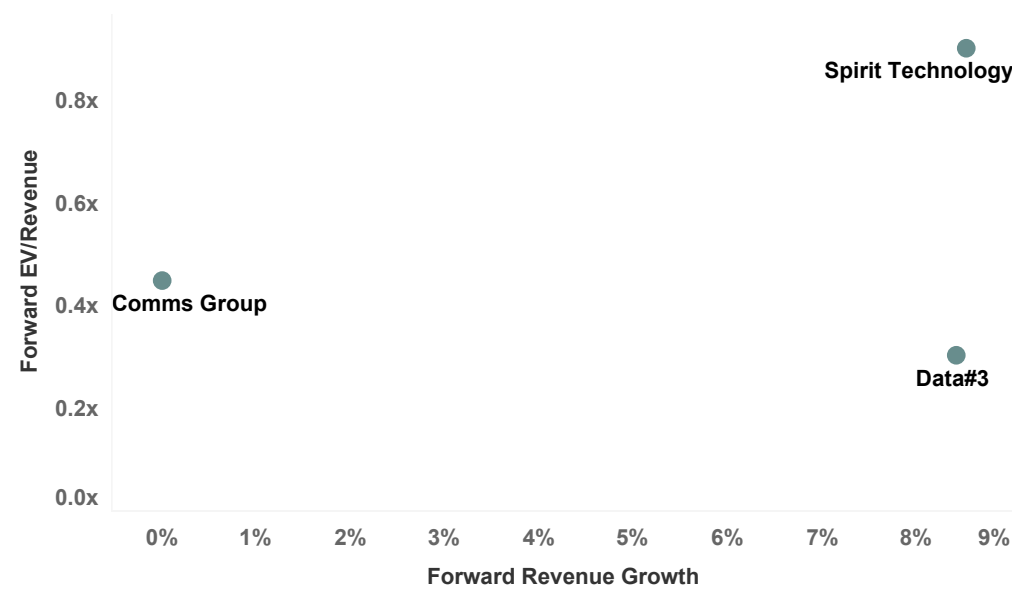
## Valuation Metrics

	EV/Rev		EV/EBITDA		EV/EBIT	
	FY24	FY25	FY24	FY25	FY24	FY25
5G Networks						
Comms Group	0.5x	0.5x	3.3x	3.3x	5.1x	5.1x
Data#3	0.3x	0.3x	15.3x	13.5x	16.9x	14.7x
Field Solutions						
Spirit Technology	1.0x	0.9x	9.6x	7.9x	11.6x	9.0x
Vonex						
<b>Average</b>	<b>0.6x</b>	<b>0.6x</b>	<b>9.4x</b>	<b>8.2x</b>	<b>11.2x</b>	<b>9.6x</b>

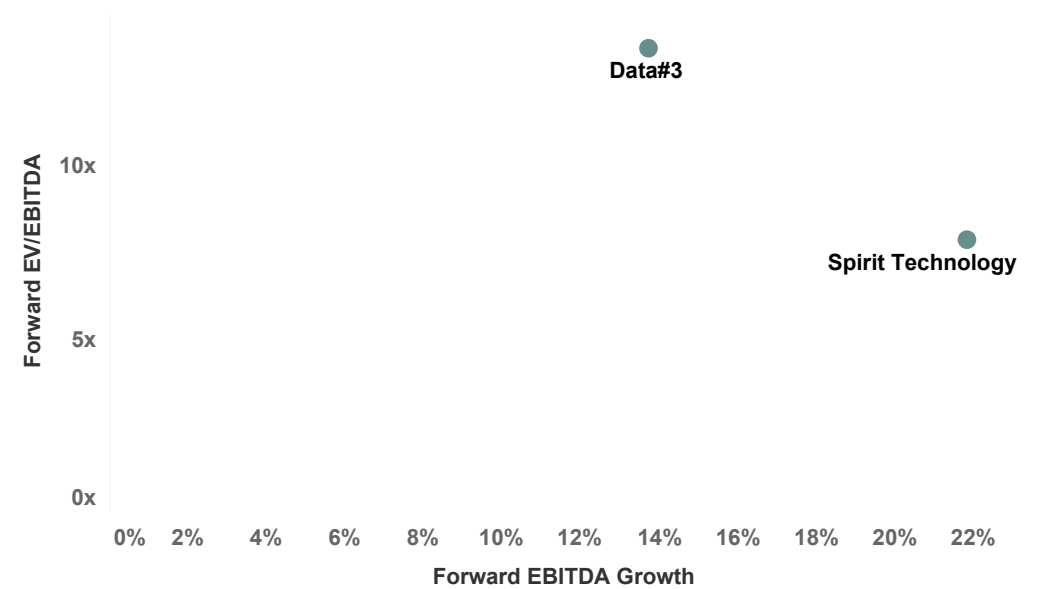
Note: Blank results are due to a lack of equity research analyst coverage, the EV/Revenue multiple being above 25x, or the EV/EBITDA & EV/EBIT being less than 0x or above 60x.  
Source: Broker Reports, company disclosures, Firehawk Analytics analysis.

## Valuation Vs Growth Multiples

Jun-25 Rev Multiple vs Rev Growth



Jun-25 EBITDA Multiple vs EBITDA Growth



Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

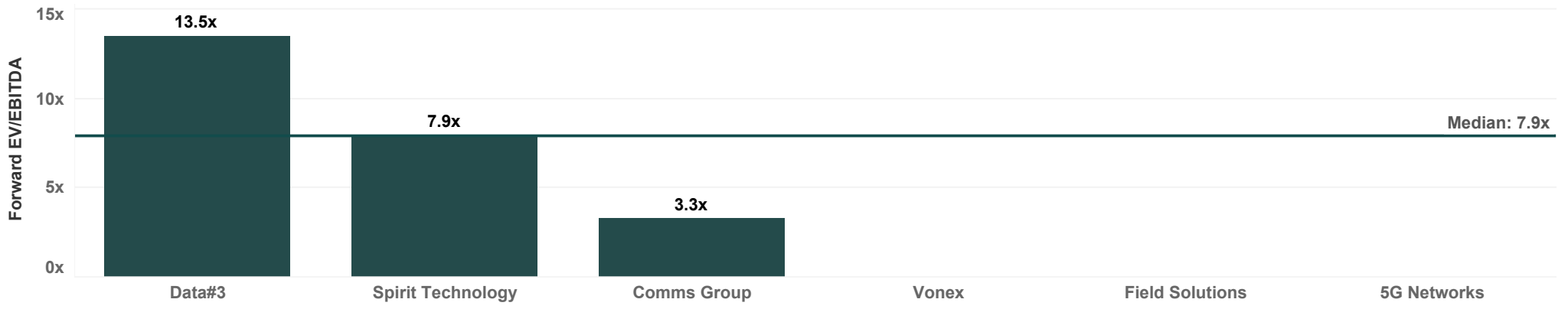
## Valuation Multiples

EV/Jun-25 Rev





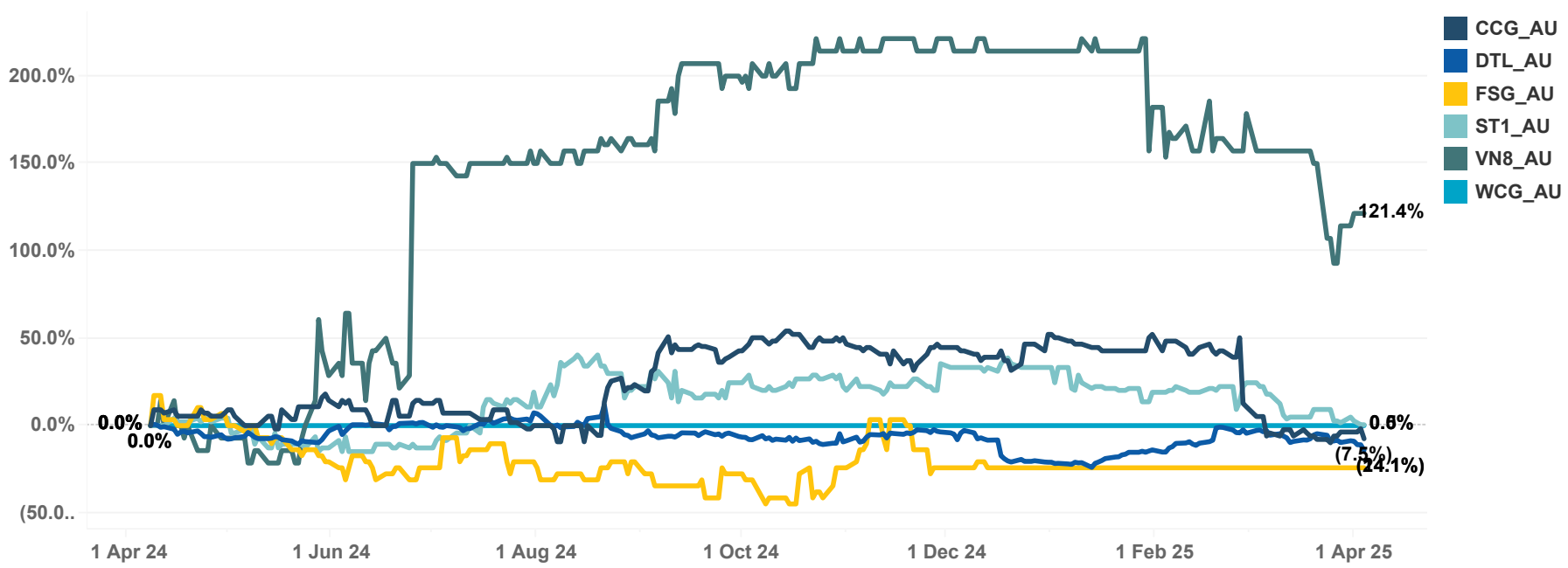
### EV/Jun-25 EBITDA



Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

### Share Price Performance

Date period:  
12 months



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