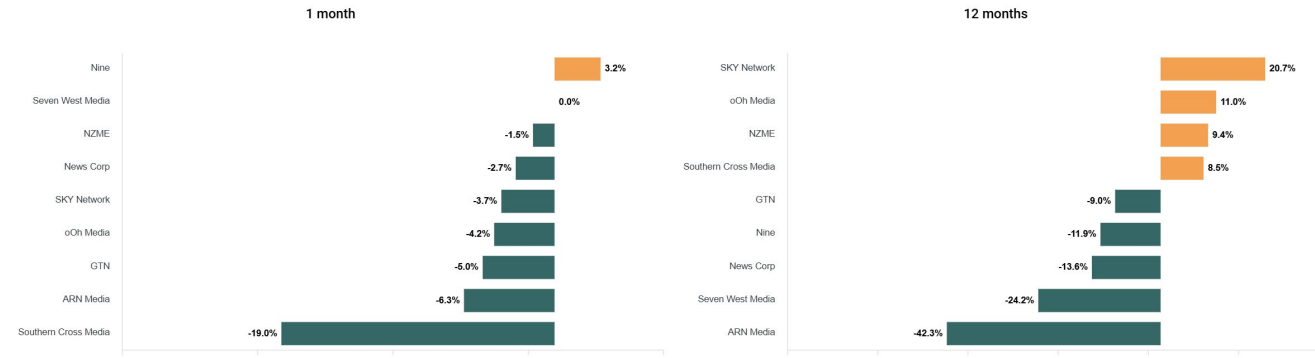


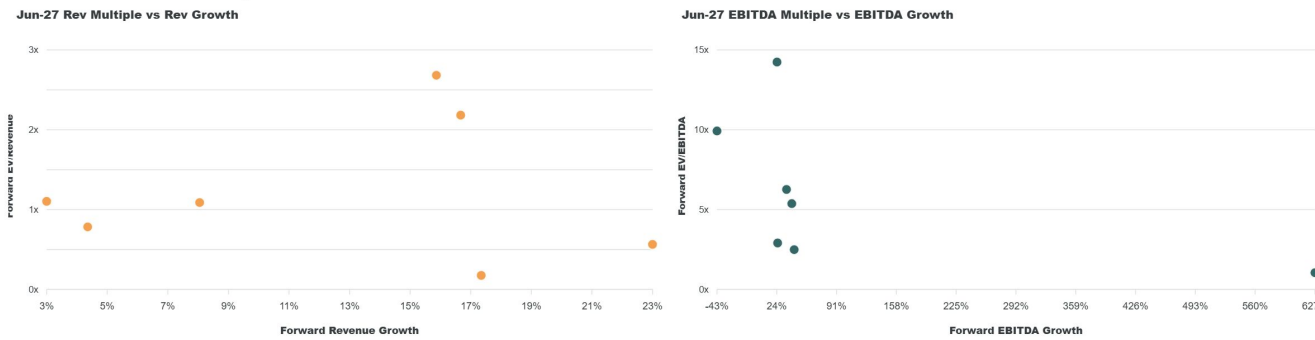
Last Share Price & Daily Change (%)

Date 2026-01-31



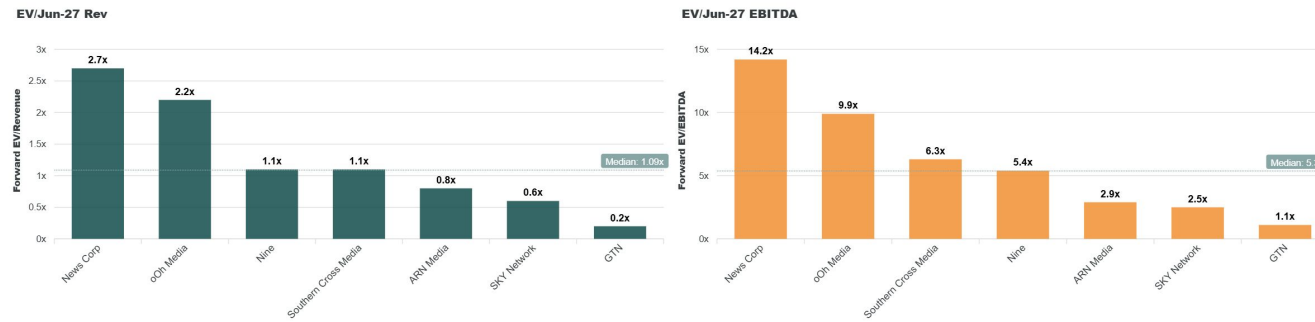
Includes only top 10 movers.

Valuation Vs Growth Multiples



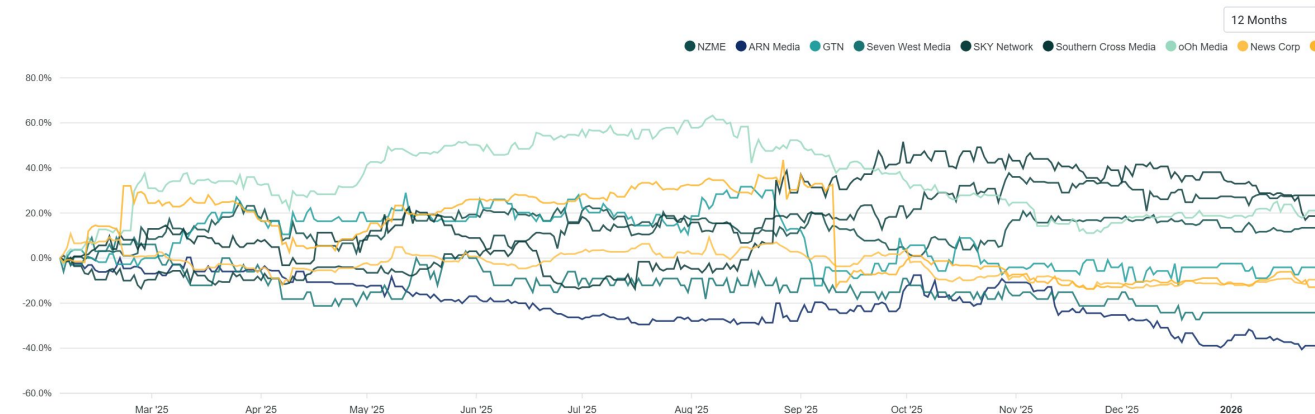
Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Valuation Multiples



Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Share Price Performance



## Valuation Metrics

Company	EV/Rev		EV/EBITDA		EV/EBIT	
	FY26	FY27	FY26	FY27	FY26	FY27
NZME	0.8x	N/Ax	11.6x	N/Ax	-56.8x	N/Ax
ARN Media	0.8x	0.8x	3.6x	2.9x	9.1x	6.2x
GTN	0.2x	0.2x	7.6x	1.1x	-5.5x	1.2x
Seven West Media	N/Ax	N/Ax	N/Ax	N/Ax	N/Ax	N/Ax
SKY Network	0.7x	0.6x	3.6x	2.5x	13.7x	5.4x
Southern Cross Media	1.2x	1.1x	8.5x	6.3x	17.2x	9.5x
oOh Media	2.6x	2.2x	5.7x	9.9x	15.8x	14.3x
News Corp	3.1x	2.7x	17.7x	14.2x	26.5x	19.9x
Nine	1.1x	1.1x	7.6x	5.4x	12.4x	7.8x
<b>Average</b>	<b>1.3x</b>	<b>1.2x</b>	<b>8.2x</b>	<b>6.0x</b>	<b>4.1x</b>	<b>9.2x</b>

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