

Summary

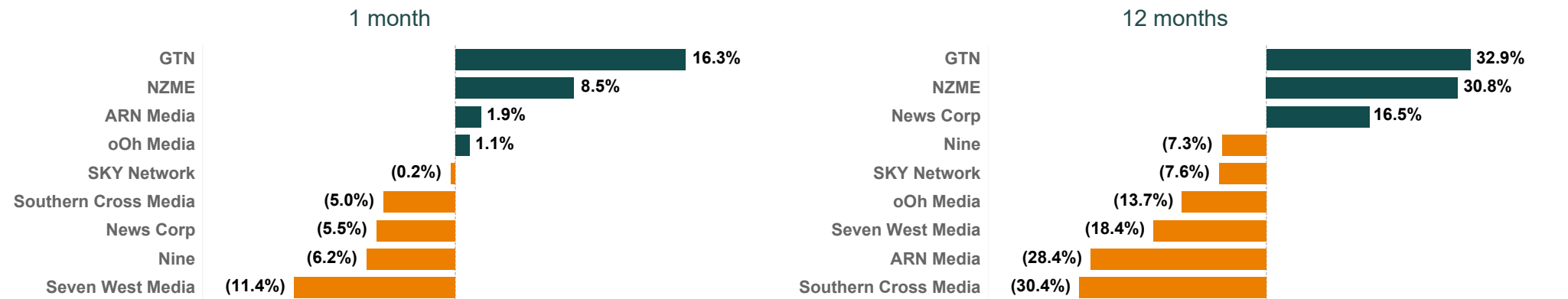
Detailed

June Year End

Calendar Year

Last Share Price & Daily Change (%)

Date
01/04/2025



Note: Only top 5 and bottom 5 movers from the list are shown

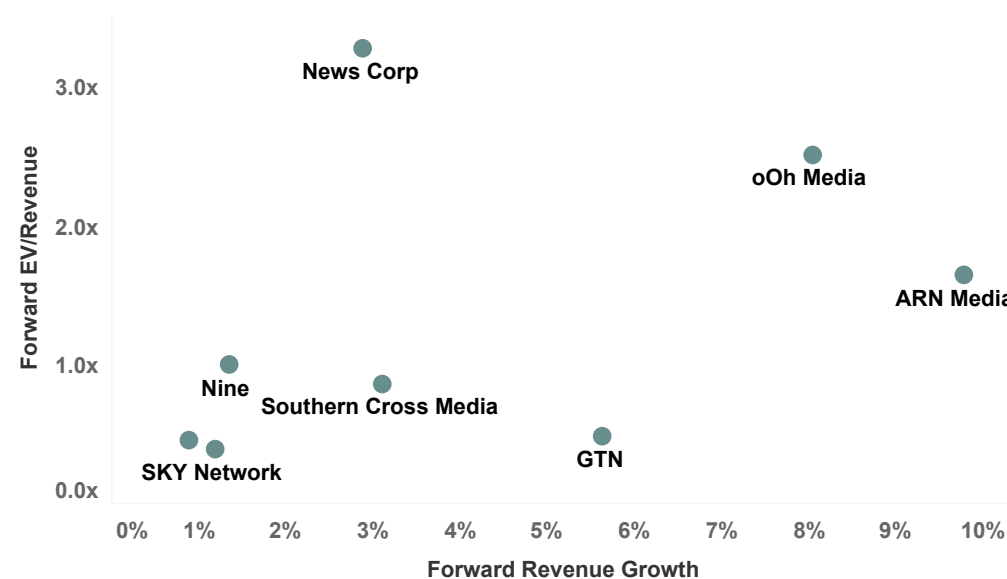
Valuation Metrics

| | EV/Rev | | EV/EBITDA | | EV/EBIT | |
|----------------|--------|------|-----------|-------|---------|-------|
| | FY24 | FY25 | FY24 | FY25 | FY24 | FY25 |
| ARN Media | 1.8x | 1.7x | 8.1x | 6.1x | 14.5x | 12.0x |
| GTN | 0.5x | 0.5x | 3.9x | 3.1x | 6.1x | 4.4x |
| News Corp | 3.4x | 3.3x | 20.5x | 18.5x | 29.5x | 25.9x |
| Nine | 1.0x | 1.0x | 5.7x | 5.1x | 8.8x | 7.4x |
| NZME | | | | | | |
| oOh Media | 2.7x | 2.5x | 6.2x | 6.2x | 20.3x | 16.5x |
| Seven West M.. | 0.5x | 0.5x | 4.0x | 4.0x | 5.4x | 5.3x |
| SKY Network | 0.4x | 0.4x | 2.1x | 1.9x | 5.4x | 4.1x |
| Southern Cro.. | 0.9x | 0.9x | 5.7x | 5.5x | 10.8x | 9.6x |
| Average | 1.4x | 1.3x | 7.0x | 6.3x | 12.6x | 10.7x |

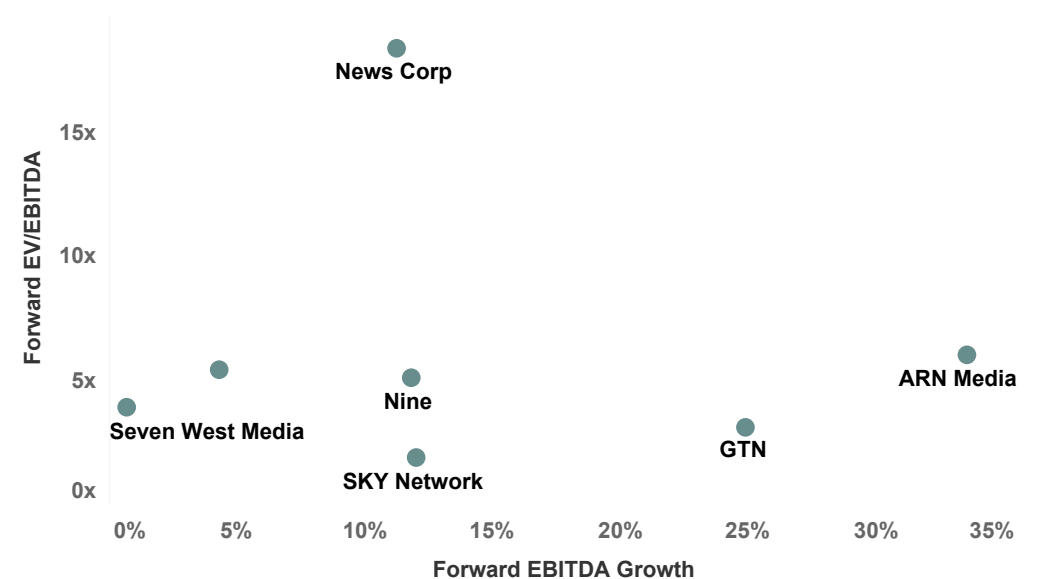
Note: Blank results are due to a lack of equity research analyst coverage, the EV/Revenue multiple being above 25x, or the EV/EBITDA & EV/EBIT being less than 0x or above 60x.
Source: Broker Reports, company disclosures, Firehawk Analytics analysis.

Valuation Vs Growth Multiples

Jun-25 Rev Multiple vs Rev Growth



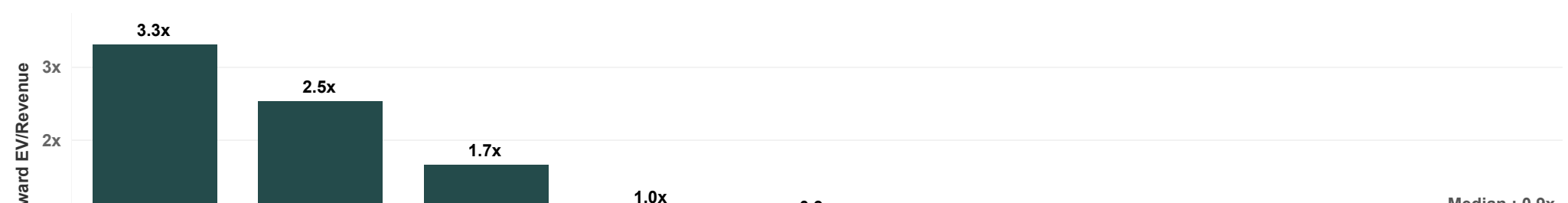
Jun-25 EBITDA Multiple vs EBITDA Growth

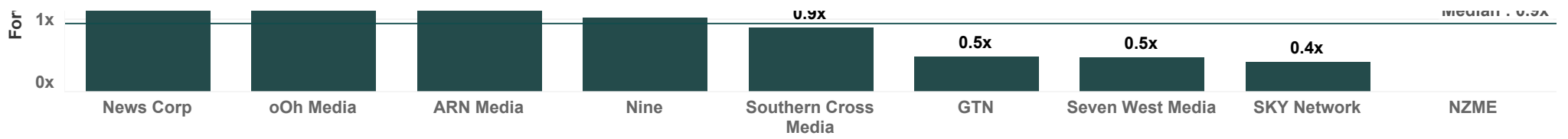


Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

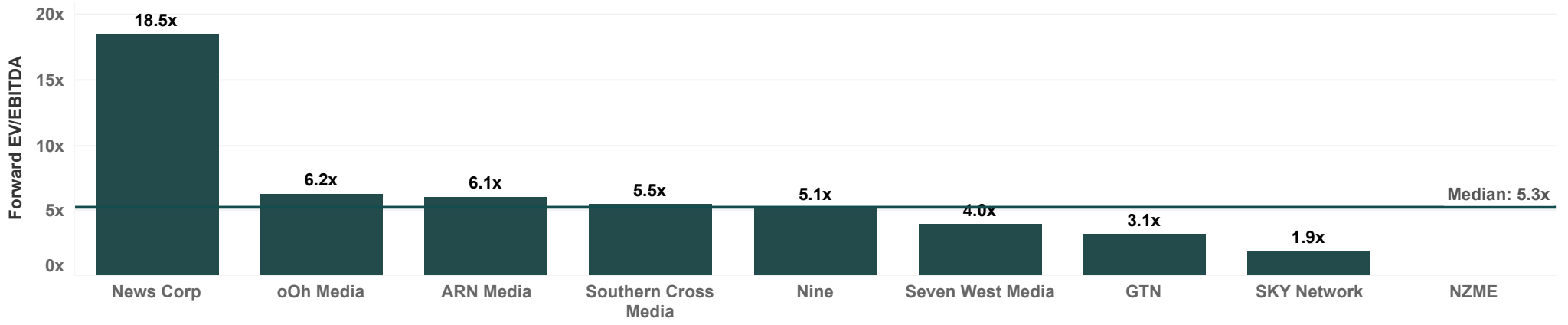
Valuation Multiples

EV/Jun-25 Rev





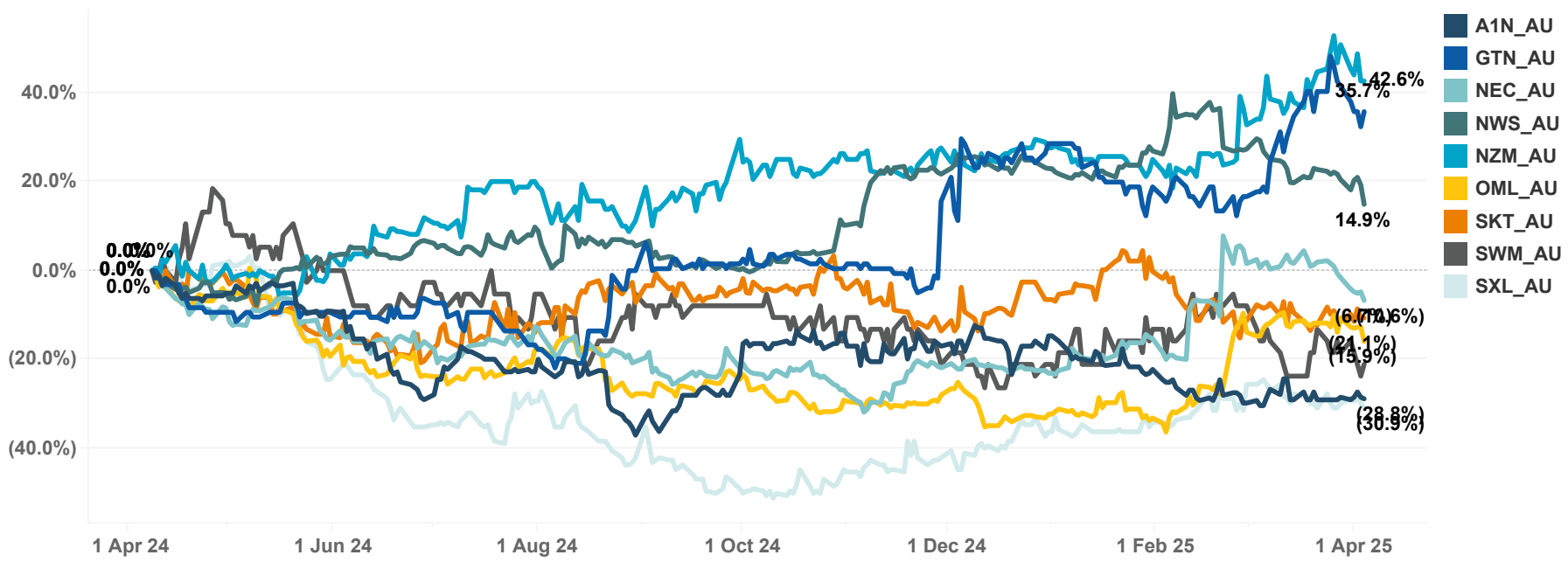
EV/Jun-25 EBITDA



Note: All EV/Revenue values greater than 25x and EV/EBITDA values greater than 60x or less than 0x were filtered out.

Share Price Performance

Date period:
12 months



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