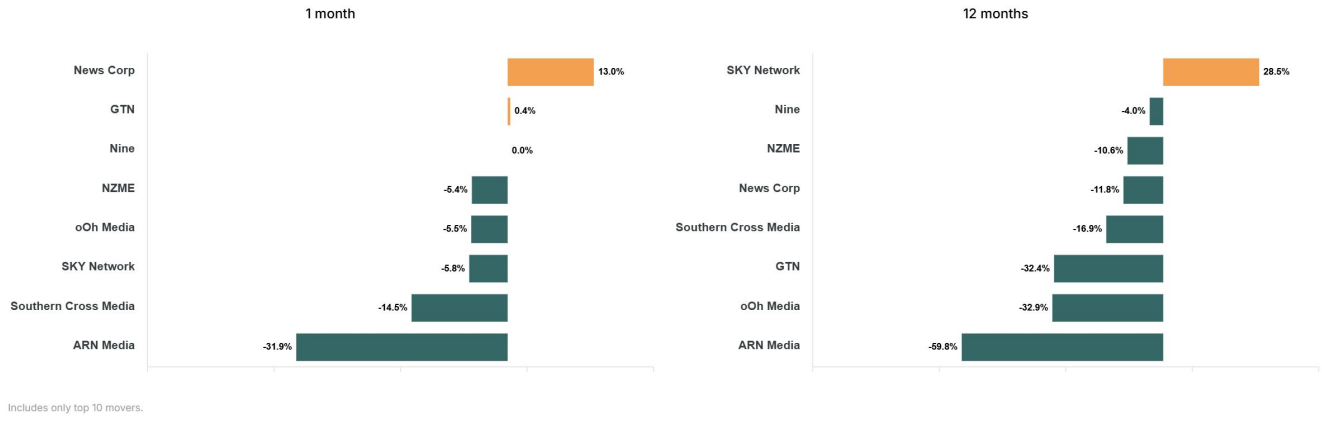
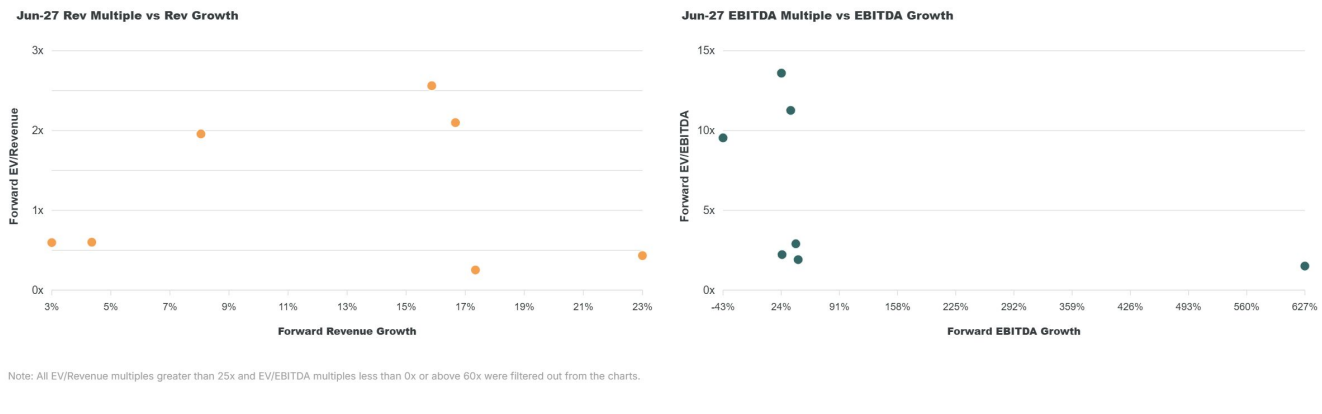


Last Share Price & Daily Change (%)

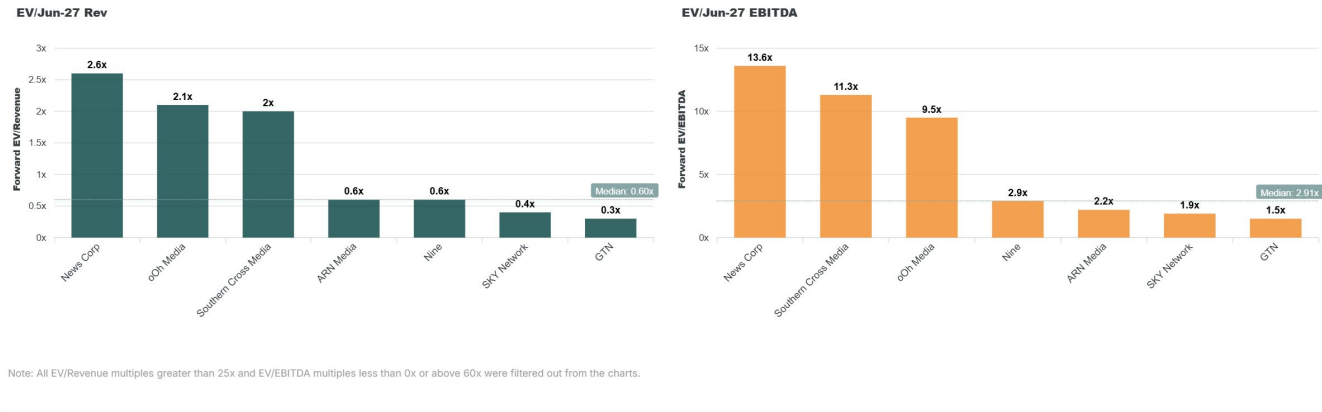
Date 2026-03-31



Valuation Vs Growth Multiples



Valuation Multiples



Share Price Performance

Company	Last Price	1W	1M	3M	6M	12M
ARN Media	0.24	-12.1%	-27.1%	-35.4%	-53.2%	-56.8%
GTN	0.24	2.2%	-1.6%	-18.0%	-23.2%	-31.3%
News Corp	41.61	7.3%	11.8%	-6.2%	-19.4%	-12.1%
Nine	0.95	9.6%	-3.8%	-8.5%	-18.1%	-1.3%
NZME	0.89	0.0%	-3.1%	-2.6%	7.6%	-6.2%
oOh Media	0.95	2.2%	-7.3%	-23.9%	-33.0%	-32.3%
SKY Network	2.61	-3.0%	-2.1%	-8.4%	-1.0%	29.3%
Southern Cross Media	0.53	-2.7%	-10.7%	-31.0%	-35.1%	-13.9%

Valuation Metrics

Company	EV/Rev		EV/EBITDA		EV/EBIT	
	FY26	FY27	FY26	FY27	FY26	FY27
NZME	0.7x		9.9x			
ARN Media	0.6x	0.6x	2.8x	2.2x	7.0x	4.7x
GTN	0.3x	0.3x	11.0x	1.5x		1.7x
SKY Network	0.5x	0.4x	2.8x	1.9x	10.5x	4.2x
Southern Cross Media	2.1x	2.0x	15.2x	11.3x		17.1x
oOh Media	2.5x	2.1x	5.4x	9.5x	15.2x	13.7x
News Corp	3.0x	2.6x	16.9x	13.6x		19.0x
Nine	0.6x	0.6x	4.1x	2.9x	6.7x	4.2x
Average	1.3x	1.2x	8.5x	6.1x	9.9x	9.2x

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