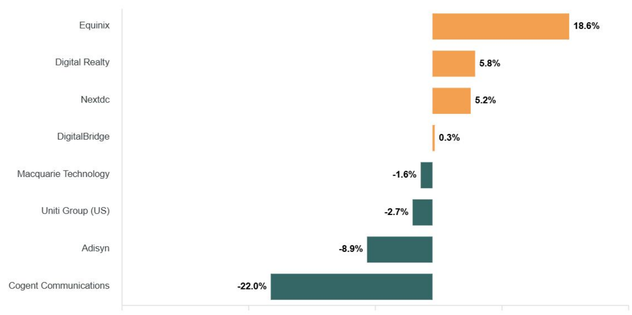
VENTURE INSIGHTS

Digital Infrastructure Dashboard

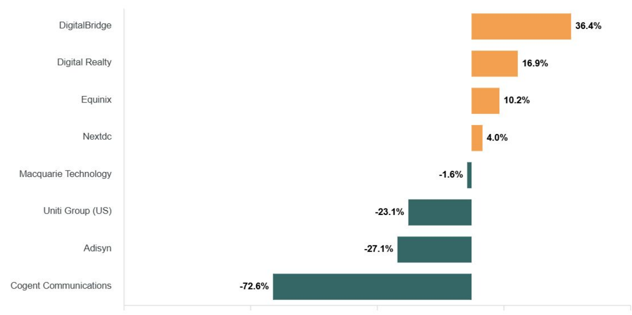
Last Share Price & Daily Change (%)

Date 2026-02-28

1 month



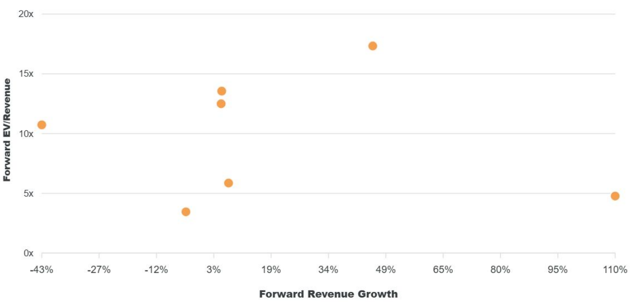
12 months



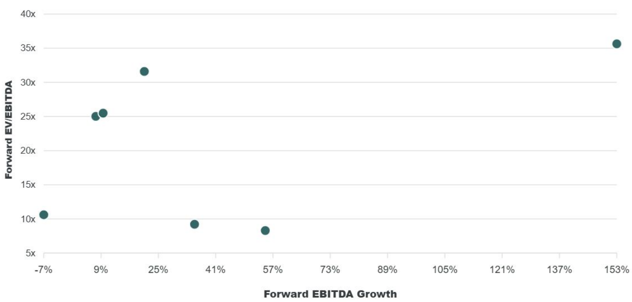
Includes only top 10 movers.

Valuation Vs Growth Multiples

Jun-27 Rev Multiple vs Rev Growth



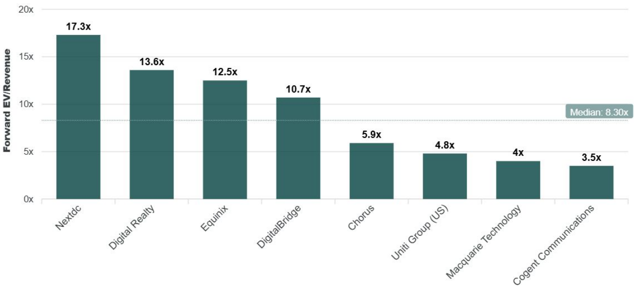
Jun-27 EBITDA Multiple vs EBITDA Growth



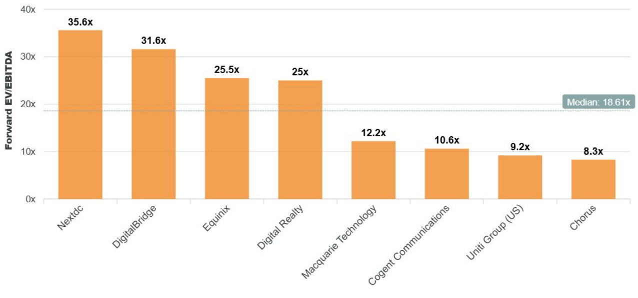
Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Valuation Multiples

EV/Jun-27 Rev



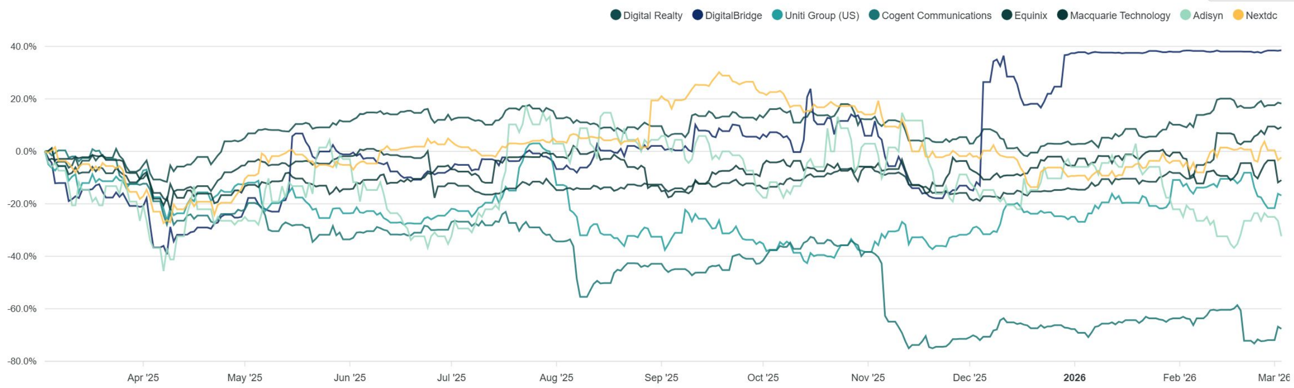
EV/Jun-27 EBITDA



Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Share Price Performance

12 Months



Valuation Metrics

	EV/Rev		EV/EBITDA		EV/EBIT	
Company	**FY26**	**FY27**	**FY26**	**FY27**	**FY26**	**FY27**
Digital Realty	14.3x	13.6x	27.0x	25.0x	148.0x	87.9x
DigitalBridge	6.2x	10.7x	38.3x	31.6x	28.4x	46.2x
Uniti Group (US)	10.0x	4.8x	12.5x	9.2x	19.7x	18.1x
Cogent Communications	3.3x	3.5x	9.9x	10.6x	-16.5x	-34.3x
Equinix	13.2x	12.5x	28.0x	25.5x	71.0x	57.5x
Macquarie Technology	N/Ax	4.0x	N/Ax	12.2x	N/Ax	21.9x
Adisyn	N/Ax	N/Ax	N/Ax	N/Ax	N/Ax	N/Ax
Nextdc	25.3x	17.3x	90.0x	35.6x	-121.8x	-3,480.0x
Chorus	6.3x	5.9x	12.9x	8.3x	333.8x	16.3x
Average	**11.2x**	**9.0x**	**31.2x**	**19.8x**	**66.1x**	**-408.3x**