Last Share Price & Daily Change (%)

Date 2025-12-31

Includes only top 10 movers.

Valuation Vs Growth Multiples

Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Valuation Multiples

Note: All EV/Revenue multiples greater than 25x and EV/EBITDA multiples less than 0x or above 60x were filtered out from the charts.

Share Price Performance

Valuation Metrics

	EV/Rev		EV/EBITDA		EV/EBIT	
Company	**FY26**	**FY27**	**FY26**	**FY27**	**FY26**	**FY27**
NZME	0.9x	N/Ax	11.7x	N/Ax	-57.5x	N/Ax
ARN Media	0.8x	0.8x	3.7x	3.0x	9.4x	6.3x
GTN	0.2x	0.2x	7.8x	1.1x	-5.7x	1.2x
Seven West Media	0.5x	0.5x	4.2x	4.4x	9.4x	5.9x
SKY Network	0.7x	0.6x	3.7x	2.5x	14.0x	5.5x
Southern Cross Media	0.9x	0.8x	6.4x	4.8x	13.1x	7.2x
oOh Media	2.6x	2.2x	5.7x	10.0x	15.9x	14.4x
News Corp	3.2x	2.7x	18.1x	14.5x	27.1x	20.3x
Nine	1.1x	1.0x	7.1x	5.1x	11.7x	7.4x
Average	**1.2x**	**1.1x**	**7.6x**	**5.7x**	**4.2x**	**8.5x**

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